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RESOLVING THE NOTORIOUS CASE OF CONICAL INTERSECTIONS FOR COUPLED CLUSTER DYNAMICS

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ABSTRACT. The motion of electrons and nuclei in photochemical events often involve conical intersections, degeneracies between electronic states. They serve as funnels for nuclear relaxation—on the femtosecond scale—in processes where the electrons and nuclei couple nonadiabatically. Accurate *ab initio* quantum chemical models are essential for interpreting experimental measurements of such phenomena. In this paper we resolve a long-standing problem in coupled cluster theory, presenting the first formulation of the theory that correctly describes conical intersections between excited electronic states of the same symmetry. This new development demonstrates that the highly accurate coupled cluster theory can be applied to describe dynamics on excited electronic states involving conical intersections.

Conical intersections, or electronic degeneracies, are widely recognized as central to the motion of nuclei and electrons in photochemical events^{1,2}. They have been implicated in a range of chemical reactions, from the ring-opening reaction of 1,3-cyclohexadiene³ and the proton transfer reaction in hydroxybenzaldehyde⁴ to the cis-trans isomerization thought to be the primary photochemical event in human vision⁵. Our understanding of nuclear dynamics is firmly rooted in the often accurate Born-Oppenheimer approximation, where the motion of the electrons create potential energy surfaces to which the nuclei in turn respond⁶. However, the approximation breaks down completely when a molecule approaches a conical intersection, giving rise to femtosecond (10^{-15} s) processes that involve an intricate interplay between nuclear and electronic motion⁷. Pump-probe techniques have made these ultrafast processes increasingly amenable to experimental investigation⁸.

Rapid developments in *ab initio* quantum chemistry was spurred by the realization that nonadiabaticity is the norm in photochemistry. These include assessments of the potential energy surfaces close to electronic degeneracies^{9,10}, attempts to incorporate nonadiabaticity in dynamics simulations by solving the time-dependent Schrödinger equation explicitly^{7,11}, and implementations of the nonadibatic coupling elements predicted by various *ab initio* models^{12–14}. A major overarching goal of this research is the reliable prediction of nonadiabatic dynamics, which will enable one to monitor, in real-time, processes such as electron density fluctuations⁷—not directly accessible by experiment¹. Since the Schrödinger equation cannot be solved exactly for many-electron molecular systems, such

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predictions must neccessarily be grounded in approximate treatments of electronic correlation, or electron-electron interactions¹⁵.

The most successful treatment of electronic correlation is provided by coupled cluster theory^{16,17}, a model now routinely applied to chemically interesting systems in spite of its steep computational scaling¹⁸. Nevertheless, as is true for all quantum chemical models, the theory is not globally accurate and may fail to describe certain regions of the potential energy surfaces. For instance, the accuracy of its ground state wavefunction diminishes in regions of nuclear space where the exact wavefunction has multireference character (e.g.,when a molecule dissociates into fragments)¹⁹. In the following, we restrict ourselves to the excited electronic states, where multireference character is not an issue 20 , but where other problems have hindered its successful application to conical intersections. About a decade ago, Hättig²¹ argued that matrix symmetry—a property that coupled cluster theory does not have—is necessary to properly describe conical intersections between states of the same symmetry. The unphysical complex energies predicted to exist due to nonsymmetry²¹ were later reported in coupled cluster singles and doubles $(CCSD)^{22}$ and triples $(CCSDT)^{23,24}$ calculations²⁵. More recently, complex energies were encountered in dynamics simulations using the perturbative doubles $(CC2)^{26}$ model, illustrating the relevance of these issues in realistic applications²⁷. Moreover, since same-symmetry conical intersections represent the vast majority of degeneracies², coupled cluster theory has been of limited use for conical intersections in general.

The state-of-the-art theories for conical intersections are complete active space (CAS) models, such as CASSCF and CASPT2²⁸. Although they give a physically correct description of conical intersections by their matrix symmetry (see, *e.g.*, Ben-Nun *et al.*¹¹), their ability to account for dynamic correlation is limited²⁹. The same can be said for the algebraic diagrammatic construction $(ADC)^{30}$ theory advocated by some groups^{21,31}. The ground state wavefunction in ADC, obtained by Møller-Plesset perturbation theory, is known to have a limited domain of validity^{32,33}. For large systems, computational chemists often resort to density functional theory (DFT), which is less computationally demanding than *ab initio* theories, but also less accurate^{34,35}. On the other hand, coupled cluster theory accurately accounts for dynamic correlation effects and multireference character in excited states. A formulation of the theory able to treat conical intersections will therefore be a highly desirable addition to current methodologies.

For instance, theoretical investigations by various methods have provided inconsistent predictions for the $\pi\pi^*$ nuclear relaxation in thymine³⁶. Some simulations predict that relaxation proceeds first to a local minimum of the $\pi\pi^*$ state within 100 femtoseconds, followed by slow internal conversion from the $\pi\pi^*$ state to the $n\pi^*$ state (CASPT2)³⁷ or to the ground state (CASSCF)³⁸; others predict fast barrierless $\pi\pi^*/n\pi^*$ relaxation (TD-DFT)³⁵ or direct $\pi\pi*/ground$ state relaxation within a few hundred femtoseconds (CASPT2)³⁹. Evidently, accurate quantum chemical predictions are essential for reliable predictions in dynamics simulations. The accuracy of coupled cluster theory was recently shown in experiments confirming ultrafast $\pi\pi^*/n\pi^*$ conversion⁴⁰. This study emphasizes the need for highly accurate methods in excited state dynamics.

In a recent paper, we showed that nonsymmetric theories provide a correct description of conical intersections if they are nondefective, a mathematical property that ensures nonparallel eigenstates⁴¹. Here we demonstrate that coupled cluster theory can be constrained to be nondefective, thereby resolving the long-standing intersection issues²¹. The modified formulation of the theory, named similarity constrained coupled cluster theory, provides a correct description of same-symmetry conical intersections. In particular, we illustrate numerically that this is the case for a conical intersection in hypofluorous acid. This new development shows that coupled cluster theory can be applied to nonadiabatic photochemical processes.

Theory

The coupled cluster ground state wavefunction is written $|\Psi\rangle = e^T |\Phi_0\rangle$ for the Hartree-Fock state $|\Phi_0\rangle$, where $T = \sum t_\mu \tau_\mu$, the cluster operator, consists of excitation operators, τ_μ , weighted by amplitudes, $t_\mu^{17,42}$. The *n*th excitation energy and electronic state, ω_n and \mathbf{r}_n , are determined from

$$\mathbf{A}\,\mathbf{r}_n = \omega_n\,\mathbf{r}_n, \quad A_{\mu\nu} = \langle \Phi_\mu \,|\, (\hat{H} - E_0) \,|\, \Phi_\nu \rangle, \quad |\Phi_\mu\rangle = \tau_\mu \,|\Phi_0\rangle, \quad \tau_0 = \mathbb{I}, \tag{1}$$

where $E_0 = \langle \Phi_0 | \hat{H} | \Phi_0 \rangle$ and $\hat{H} = e^{-T} H e^T$ is the similarity transformed Hamiltonian^{43,44}. In the CCSD model, the cluster operator is restricted to one- and two-electron excitations, with amplitudes determined by projection onto the corresponding excited determinants²².



FIGURE 1. Conical intersections in coupled cluster theory. The illustrated shapes are for three vibrational degrees of freedom (N = 3), appropriate for hypofluorous acid and other three-atomic molecules. Superimposed on the illustrated vibrational space are potential energy surfaces in the plane orthogonal to the seams at a point of intersection.

The origin of intersection artifacts. We recently traced the unphysical artifacts, observed using coupled cluster methods at same-symmetry conical intersections²⁵, to defects in the nonsymmetric matrix \mathbf{A}^{41} . Matrices are known as defective when they are impossible to diagonalize, *i.e.* when two or more of their eigenvectors are parallel⁴⁵.

Considering a representation of **A** in a basis of the intersecting states, $J_{ij}(\mathbf{R})$, i, j = 1, 2, where **R** is a nuclear coordinate, Hättig²¹ argued that at a degeneracy of a nondefective and nonsymmetric **J**,

$$J_{11} = J_{22}, \quad J_{12} = 0, \quad J_{21} = 0, \tag{2}$$

and concluded, as others have since 9,25 , that the intersections of coupled cluster theory are qualitatively wrong. This is because equation (2) has one more condition than in quantum mechanics 46,47 , and may be expected to give intersections of the dimension N-3, where N is the number of vibrational degrees of freedom. These three conditions are redundant for nondefective matrices, however. It can be shown that the **R** satisfying them are expected to inhabit a space of the correct dimension $^{41} N - 2$.

In practice, **A** is defective with intersections where $(J_{11} - J_{22})^2 + 4J_{12}J_{21} = 0$, an equation obeyed in a space of dimension²¹ N - 1. While this dimensionality is incorrect, the degeneracy is folded on itself. The intersection is a cylinder instead of a curve for N = 3, for instance, resembling a seam of dimension N - 2. See Figure 1. Inside the cylinder the excitation energies are complex and on its surface **A** is defective^{25,41}.

Similarity constrained coupled cluster theory. When the cluster operator is complete (*i.e.* includes every excitation), $\mathbf{A} + E_0 \mathbf{I}$ is mathematically similar to a representation, \mathbf{H} , of the clamped-nuclei Hamiltonian H. It can be shown that if \mathbf{c}_n is an eigenvector of \mathbf{H} , then $\mathbf{c}_n = \mathbf{Q} \mathbf{r}_n$, where $Q_{\mu\nu} = \langle \Phi_{\mu} | e^T | \Phi_{\nu} \rangle$. The orthogonality of the \mathbf{c}_n , implied by the Hermiticity of \mathbf{H} , translates to a generalized orthogonality for the \mathbf{r}_n :

$$\mathbf{c}_k^{\mathrm{T}} \mathbf{c}_l = \mathbf{r}_k^{\mathrm{T}} \mathbf{Q}^{\mathrm{T}} \mathbf{Q} \, \mathbf{r}_l = 0, \quad k \neq l.$$
(3)

As this relation is only satisfied for a complete cluster operator, some of the eigenvectors $\{\mathbf{r}_k\}_k$ may and indeed do become parallel at same-symmetry intersections in truncated coupled cluster methods. In the full space limit, the left eigenvectors \mathbf{l}_k and \mathbf{l}_l are similarly orthogonal over the inverse, $(\mathbf{Q}^{\mathrm{T}}\mathbf{Q})^{-1}$, of the above metric.

The wavefunction of similarity constrained CCSD (SCCSD) is defined by including an additional triple excitation in cluster operator \mathcal{T} :

$$\mathcal{T} = \sum_{ai} t^a_i \tau^a_i + \frac{1}{2} \sum_{aibj} t^{ab}_{ij} \tau^{ab}_{ij} + \zeta \tau^{ABC}_{IJK}.$$
(4)

The amplitudes t_i^a , t_{ij}^{ab} , and ζ are determined such that *i*) equation (3) is valid for the two intersecting states, and *ii*) the projected equations of the CCSD model are satisfied. This leads to a coupled set of equations that may be solved self-consistently.

Since $\mathbf{Q}^{\mathrm{T}}\mathbf{Q}$ is positive definite, parallel eigenvectors cannot satisfy equation (3), and thus the theory is nondefective. For detailed descriptions of the implementation, we refer to the Supporting Information.

RESULTS AND DISCUSSION

The $2^{1}A_{1}/3^{1}A_{1}$ intersection in formaldehyde. As first shown by Köhn and Tajti²⁵, the lowest singlet excited states of A_{1} symmetry in formaldehyde have a defective conical intersection. Here we reproduce their findings, and compare them with the predictions of the similarity constrained theory. The results are shown in Figure 3, where we have used the same geometry as in the original study²⁵.

The unphysical behavior of CCSD is evident. The states become degenerate at 1.3515 Å and 1.3570 Å, giving a complex pair of energies in-between $(E_{\pm} = E_{\text{real}} \pm i E_{\text{imag}})$. Such artifacts are absent in the constrained model, where the defective intersection becomes an avoided crossing. If it exists, the conical intersection of the theory is located elsewhere in nuclear space.



FIGURE 2. A plot of a branching plane in hypofluorous acid (SCCSD/aug-cc-pVDZ) between the $2^{1}A'$ and $3^{1}A'$ excited states.

The $2^{1}A'/3^{1}A'$ intersection in hypofluorous acid. The lowest singlet excited states of A' symmetry in hypoclorous acid intersect⁴⁸. We investigate this conical intersection in the related hypofluorous acid. This three-atomic molecule (H–O–F) provides a pedagogical illustration of the model, allowing direct comparisons with Figure 1. After locating a point of intersection, we performed a scan in the branching plane, the plane orthogonal to the intersection seam⁴⁹. The results are given in Figure 2.

In a recent paper, we showed that nondefective coupled cluster models exhibit the firstorder branching plane energy gap linearity⁴¹, that is, they are conical⁴⁹. From Figure 2, we see that energy gap linearity is obeyed, as the energy surfaces exhibit the physically correct conical appearance. Note the contrast to calculations on formaldehyde using CCSD, where the energy gradient changes more rapidly close to the intersection; this can be seen from Figure 3 in the vicinity of the CO bond distances 1.3515 Å and 1.3570 Å.

The cluster operator. In this initial development, we have used a conceptually simple and size-intensive⁵⁰ cluster operator \mathcal{T} , adding only one additional triple excitation. As we are aiming for a small correction of the wavefunction $|\Psi\rangle = e^{\mathcal{T}} |\Phi_0\rangle$, the excitation is



FIGURE 3. The $2^{1}A_{1}$ and $3^{1}A_{1}$ excited states of formaldehyde using CCSD (red) and SCCSD (blue) with an aug-cc-pVDZ basis. The real part of the CCSD energies is shown. An imaginary pair of energies is obtained for the C=O bond distances 1.3515–1.3570 Å.

selected, from the dominant single and double excitations contributing to the two states, such that the ζ parameter is sufficiently small (we used 2 as a threshold). The excitation is selected at a particular geometry and kept unchanged in subsequent calculations. This selection procedure can easily be made black-box; in the initial geometry of the simulation, an appropriate excitation is identified from an automated test of several excitations.

We have considered variations in the energies for twelve choices of triple excitation, see Table 1 in the Supporting Information. The energies are found to differ from CCSD by less than five milliHartrees for all excitations, and the energy gaps are similar to the CCSD and CC3 gaps (but different from the CC2 gap). In terms of quality and the location of the intersection seam, the constrained model is thus similar but not identical to CCSD. This behavior is as expected this close to seam, given the proximity to the unphysical cylinder (see Figure 1). A detailed numerical illustration of the cylinder is reported in our recent paper⁴¹.

Other formulations are indeed possible where the cluster operator is both orbital and state invariant. For instance, orbital invariance is obtained if the triples contribution in \mathcal{T} is the product of the singles and doubles contributions in one of the states. This also

guarantees continuity of the potential energy surfaces. Let r_{μ_1} and r_{μ_2} denote the singles and doubles contributions in the state **r**. The cluster operator is then defined as

$$\mathcal{T} = T_1 + T_2 + \zeta \sum_{\mu_1 \mu_2} r_{\mu_1} r_{\mu_2} \tau_{\mu_1} \tau_{\mu_2}, \qquad (5)$$

where the ζ parameter is used to enforce orthogonality. In this equation, only one of the intersecting states is selected. However, both can be included to give a balanced, or state invariant, operator. Alternatively, the states can provide two parameters, ζ_1 and ζ_2 , which will allow generalized orthogonality to be enforced between the left and right eigenvectors simultaneously. For the theory to be nondefective, however, orthogonality between either sets of eigenvectors is sufficient.

Future outlook and conclusions. Similarity constrained coupled cluster theory (SCCSD) gives a physically correct description of an $2^{1}A'/3^{1}A'$ same-symmetry conical intersection in hypofluorous acid, with both the proper dimensionality of the intersection seam as well as the correct energy gap linearity in the branching plane². Confirming our predictions from a recent paper⁴¹ and resolving a long-standing problem in coupled cluster theory²¹, this finding demonstrates that the model can properly describe, with minor modifications, same-symmetry conical intersections between electronic excited states.

Nonadiabatic coupling elements and energy gradients govern the dynamics close to a conical intersection⁵¹. Implementing these quantities in the similarity constrained theory is thus necessary for it to be applied in *ab initio* dynamics simulations. These developments are within reach in the near future, although some controversies for the nonadiabatic coupling elements remains to be settled^{14,52}. On the other hand, techniques for energy gradients are well-established^{50,53}. For use in dynamics simulations on larger systems, the model should be extended to the lower levels in the coupled cluster hierarchy. Particularly relevant is a perturbative doubles model (SCC2, analogous to CC2²⁶), which should scale as N^5 , where N is the number of orbitals. As the approach is further developed, we will also implement the cluster operators which ensure state and orbital invariance.

As a closing remark, we note that the approach adopted in this paper, namely to enforce a feature of the exact wavefunction (*i.e.*, nondefectiveness), could potentially have more wide-reaching applications. The standard philosophy in *ab initio* quantum chemistry is to solve ever more accurate representations of the Schrödinger equation (the coupled cluster hierarchy results by expanding the subspace onto which the equation is projected). Yet many desirable features of the wavefunction—such as gauge invariance, the related origin invariance⁵⁴, and the correct scaling of molecular properties and transition moments^{50,55} are only valid for a complete cluster operator, and in some cases a complete one-electron basis. Constraining the approximate wavefunction to satisfy exact properties by adding extra correlation (*e.g.*, triple excitation operators in a CCSD formalism) may turn out to be very useful.

Methods

Calculations were carried out using the Dalton quantum chemistry program⁵⁶. We converged energies and residuals to within 10^{-8} . The orthogonality in equation (3) was converged to within 10^{-6} , giving energies correct to approximately 10^{-6} Hartrees. The energies in Figures 2 and 3 are obtained by $\tau_{IJK}^{ABC} = \tau_{7,5,8}^{10,2,2}$ and $\tau_{IJK}^{ABC} = \tau_{8,8,7}^{7,2,3}$, respectively, where the canonical orbitals are ordered according to their energy, from low to high. Complex energies were converged with a modified Davidson algorithm²⁵.

A branching plane in hypofluorous acid was identified as follows. First we located a point of intersection. By searching along three orthonormal vibrational coordinates, we then found the intersection seam vector \mathbf{s} , the direction in which the degeneracy is preserved. To obtain an orthogonal basis of the branching plane (the orthogonal complement to \mathbf{s}), we chose the direction in which the energy difference increased most (denoted \mathbf{g} , where $\mathbf{g} \perp \mathbf{s}$) and the vector orthogonal to \mathbf{s} and \mathbf{g} (denoted \mathbf{h}). The normal modes used in the above procedure, as well as cartesian coordinates of \mathbf{s} , \mathbf{g} , \mathbf{h} , and of the intersection geometry \mathbf{R}_0 , are given in the Supporting Information.

For formaldehyde, we performed the scan $R_{\rm CO} = 1.3450 : 0.0005 : 1.3550$ Å. Some additional points were included for CCSD. For hypofluorous acid (where $\mathbf{g}_{\rm scan} = g \mathbf{g}$ and $\mathbf{h}_{\rm scan} = h \mathbf{h}$), g = -0.010 : 0.001 : 0.001 : 0.010 and h = -0.1160 : 0.0016 : 0.1160. Interpolated values are shown in both figures.

The triples excitations used are as follows. In formaldehyde, the excitation is the product of the secondlargest singles and the largest doubles excitations in the lower state at 1.3450 Å. In hypofluorous acid, the excitation is the product of the largest singles and doubles excitations in the lower states at the geometry given by $R_{\rm OH} = 1.1400$ Å, $R_{\rm OF} = 1.3184$ Å, and $\vartheta_{\rm HOF} = 91.06^{\circ}$.

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AUTHOR CONTRIBUTIONS

The authors contributed equally to all parts of the paper.

Competing financial interests

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SUPPORTING INFORMATION

Derivation of the generalized orthogonality in the full space limit. The energies of the coupled cluster model equal the eigenvalues of the matrix

$$(\mathbf{A} + E_0 \mathbf{I})_{\mu\nu} = \langle \Phi_\mu | e^{-T} H e^T | \Phi_\nu \rangle, \quad E_0 = \langle \Phi_0 | e^{-T} H e^T | \Phi_0 \rangle, \tag{6}$$

where T has been determined from the amplitude equations (see, e.g., Purvis and Bartlett²²), and where $\mu, \nu \geq 0$. In the limit where μ and ν runs over all excitations, the identity operator can be written $\mathbb{I} = \sum_{\mu \geq 0} |\Phi_{\mu}\rangle \langle \Phi_{\mu}|$, where we assume that $\{|\Phi_{\mu}\rangle\}_{\mu}$ is an orthonormal basis. Inserting this resolution of \mathbb{I} before and after H leads to the following expression for $\mathbf{A} + E_0 \mathbf{I}$:

$$(\mathbf{A} + E_0 \mathbf{I})_{\mu\nu} = \sum_{\tau\sigma \ge 0} \langle \Phi_{\mu} | e^{-T} | \Phi_{\tau} \rangle \langle \Phi_{\tau} | H | \Phi_{\sigma} \rangle \langle \Phi_{\sigma} | e^{T} | \Phi_{\nu} \rangle$$

$$= \sum_{\tau\sigma \ge 0} Q_{\mu\tau}^{-1} H_{\tau\sigma} Q_{\sigma\nu}$$

$$= (\mathbf{Q}^{-1} \mathbf{H} \mathbf{Q})_{\mu\nu}.$$
 (7)

That \mathbf{Q}^{-1} is the inverse of \mathbf{Q} is straightforwardly verified:

$$(\mathbf{Q}^{-1}\mathbf{Q})_{\mu\nu} = \sum_{\tau \ge 0} \langle \Phi_{\mu} | e^{-T} | \Phi_{\tau} \rangle \langle \Phi_{\tau} | e^{T} | \Phi_{\nu} \rangle = \langle \Phi_{\mu} | e^{-T} e^{T} | \Phi_{\nu} \rangle = \delta_{\mu\nu}.$$
(8)

It follows from equation (7) that the left and right eigenvectors of $\mathbf{A} + E_0 \mathbf{I}$, and therefore of \mathbf{A} , satisfy (up to normalization)

$$\mathbf{l}_{k}^{T}(\mathbf{Q}^{T}\mathbf{Q})^{-1}\mathbf{l}_{l} = \delta_{kl}, \quad \mathbf{r}_{k}^{T}\mathbf{Q}^{T}\mathbf{Q}\,\mathbf{r}_{l} = \delta_{kl}, \tag{9}$$

because the eigenvectors of **H** are orthogonal due to its Hermiticity.

Implementation. The model was implemented in a local version of the Dalton quantum chemistry suite⁵⁶, and a local coupled cluster program currently in the initial phases of development.

The projection vector and the coupled cluster Jacobian. In similarity constrained CCSD (SCCSD), an additional triple excitation and amplitude is added to the cluster operator, \mathcal{T} . With this cluster operator, both the projection vector, $\Omega_{\mu} = \langle \Phi_{\mu} | e^{-\mathcal{T}} H e^{\mathcal{T}} | \Phi_0 \rangle$, and the Jacobian matrix, $A_{\mu\nu} = \langle \Phi_{\mu} | e^{-\mathcal{T}} [H, \tau_{\nu}] e^{\mathcal{T}} | \Phi_0 \rangle$, are modified relative to CCSD. We refer to the literature for detailed expressions of Ω and \mathbf{A} in CCSD^{22,43}.

First we introduce a spin-adapted biorthonormal excitation manifold in which to express our matrices. We use the elementary basis (see p. 691-692 in Helgaker *et al.*³³)

$$\left|\begin{array}{c}a\\i\end{array}\right\rangle = E_{ai}\left|\Phi_{0}\right\rangle, \quad \left|\begin{array}{c}ab\\ij\end{array}\right\rangle = E_{ai}E_{bj}\left|\Phi_{0}\right\rangle \tag{10}$$

as the right basis, where $E_{ai} = a^{\dagger}_{a\alpha}a_{i\alpha} + a^{\dagger}_{a\beta}a_{i\beta}$, and

$$\left\langle \begin{array}{c} a\\i \end{array} \right| = \frac{1}{2} \langle \Phi_0 | E_{ai}^{\dagger}, \quad \left\langle \begin{array}{c} ab\\ij \end{array} \right| = \frac{1}{1 + \delta_{ai,bj}} \left(\frac{1}{3} \langle \Phi_0 | E_{ai}^{\dagger} E_{bj}^{\dagger} + \frac{1}{6} E_{aj}^{\dagger} E_{bi}^{\dagger} \right)$$
(11)

as the left basis.

We may now list explicit expressions for the projection vector and the transformation by the coupled cluster Jacobian, as well as its transpose: $\mathbf{\Omega}$, $\boldsymbol{\rho} = \mathbf{A} \mathbf{c}$, and $\boldsymbol{\sigma} = \mathbf{A}^T \mathbf{b}$. Let $T = T_1 + T_2 + T_3$, where T_3 is general for now:

$$T_1 = \sum_{ai} t_i^a E_{ai}, \quad T_2 = \frac{1}{2} \sum_{aibj} t_{ij}^{ab} E_{ai} E_{bj}, \quad T_3 = \frac{1}{6} \sum_{aibjck} t_{ijk}^{abc} E_{ai} E_{bj} E_{ck}.$$
 (12)

For $\boldsymbol{\rho} = \mathbf{A} \mathbf{c}$ we have $\rho_{ai} = \rho_{ai}^{\text{CCSD}}$ and

$$\rho_{aibj} - \rho_{aibj}^{\text{CCSD}} = \frac{1}{1 + \delta_{ai,bj}} \mathscr{P}_{ij}^{ab} \Big(\sum_{ck} (t_{ijk}^{abc} - t_{ikj}^{abc}) X_{kc} - \sum_{ckl} (2 t_{jkl}^{bac} - t_{lkj}^{bac} - t_{jlk}^{bac}) Y_{lcki} + \sum_{cdk} (2 t_{jik}^{bcd} - t_{kij}^{bcd} - t_{jki}^{bcd}) Z_{ackd} \Big),$$
(13)

where

$$X_{ld} = \sum_{ck} L_{kcld} c_{ck}, \ Y_{kclj} = \sum_{d} g_{kcld} c_{dj}, \ Z_{acld} = -\sum_{k} g_{kcld} c_{ak}.$$
 (14)

In the above, we have introduced \mathscr{P}_{ij}^{ab} , whose effect is to add all permutations of the index pairs (ai) and (bj), and g_{pqrs} , the two-electron T_1 transformed integrals associated with the T_1 transformed Hamiltonian \hat{H} . The projection vector has the singles contribution

$$\Omega_{ai} - \Omega_{ai}^{\text{CCSD}} = \sum_{bjck} (t_{ijk}^{abc} - t_{ijk}^{cba}) L_{jbkc}, \quad L_{jbkc} = 2 g_{jbkc} - g_{jckb}.$$
(15)

The doubles contribution is identical to that of ρ , except that the X, Y, and Z intermediates assume the altered definitions

$$X_{kc} = F_{kc}, \quad Y_{lcki} = g_{lcki}, \quad Z_{ackd} = g_{ackd}. \tag{16}$$

We have denoted by F_{pq} the elements of the T_1 transformed Fock operator, which is defined as the ordinary Fock operator but with T_1 transformed integrals. For $\boldsymbol{\sigma} = \mathbf{A}^T \mathbf{b}$ we have $\sigma_{aibj} = \sigma_{aibj}^{\text{CCSD}}$ and, finally,

$$\sigma_{ck} - \sigma_{ck}^{\text{CCSD}} = \sum_{dlemfn} (t_{lmn}^{def} - t_{lnm}^{def}) b_{dlem} L_{kcnf} + \sum_{dlemfn} (t_{mln}^{def} + t_{lnm}^{def} - 2 t_{lmn}^{def}) b_{dlcn} g_{mekf} + \sum_{dlemfn} (t_{lnm}^{def} + t_{nml}^{def} - 2 t_{lmn}^{def}) b_{dlek} g_{mcnf}.$$

$$(17)$$

The expressions listed above are those of coupled cluster singles doubles triples (CCSDT) and are also found in the literature⁵⁷. In the similarity constrained formalism, one particular triple excitation (τ_{IJK}^{ABC}) is selected to be non-zero. We can therefore write

$$t_{ijk}^{abc} = \zeta \,\mathcal{P}_{IJK}^{ABC} \delta_{aibjck,AIBJCK},\tag{18}$$

where ζ is the magnitude of the chosen triple amplitude, and substitute this t_{ijk}^{abc} in the above expressions. Here we have introduced \mathscr{P}_{IJK}^{ABC} , which permutes the index pairs (AI), (BJ), and (CK). Doing the substitution results in

$$\Omega_{ai} - \Omega_{ai}^{\text{CCSD}} = \zeta \,\mathcal{P}_{IJK}^{ABC}(\delta_{ai,AI} \, L_{JBKC} - \delta_{ai,CI} \, L_{JBKA}) \tag{19}$$

for the singles part of Ω . The doubles part Ω is equal to that of ρ (with redefined X, Y, and Z). For ρ , we find $\rho_{ai} = 0$ and

$$\rho_{aibj} - \rho_{aibj}^{\text{CCSD}} = \frac{\zeta}{1 + \delta_{ai,bj}} \mathscr{P}_{ij}^{ab} \mathscr{P}_{IJK}^{ABC} \left(\delta_{aibj}^{AIBJ} X_{KC} - \delta_{aibj}^{AIBK} X_{JC} - \left(2 \, \delta_{bja}^{AIB} Y_{KCJi} - \delta_{baj}^{ABK} Y_{ICJi} - \delta_{bja}^{AIB} Y_{JCKi} \right) + 2 \, \delta_{bji}^{AIJ} Z_{aBKC} - \delta_{bij}^{AJK} Z_{aBIC} - \delta_{bji}^{AIK} Z_{aBJC} \right).$$

$$(20)$$

Algorithm 1 The SCCSD algorithm

1: Select two states k and l and a triple excitation τ_{IJK}^{ABC} . 2: Set $t_{IJK}^{ABC} = 0$. 3: For the given t_{IJK}^{ABC} , solve $\Omega_{\mu_1} = 0$ and $\Omega_{\mu_2} = 0$ for t_{μ_1} and t_{μ_2} . 4: Solve the multiplier equation $\overline{\mathbf{t}}^T \mathbf{A} = -\boldsymbol{\eta}^T$ for the multipliers $\overline{\mathbf{t}}$. 5: Solve the eigenvalue equation $\mathbf{A} \mathbf{r}_i = \omega_i \mathbf{r}_i$ for the excited states \mathbf{r}_i . 6: Evaluate the generalized overlap $f(\mathcal{T})$. 7: if $f(\mathcal{T}) = 0$ then 8: Stop. 9: else 10: Estimate $\partial f(\mathcal{T}) / \partial t_{IJK}^{ABC}$ by numerical differentiation. 11: Perform a Newton-Raphson step: $t_{IJK}^{ABC} = t_{IJK}^{ABC} - f(\mathcal{T}) / (\partial f(\mathcal{T}) / \partial t_{IJK}^{ABC})$. 12: Go to 3. 13: end if

Finally, for $\boldsymbol{\sigma}$ we find $\sigma_{aibj} = \sigma_{aibj}^{\text{CCSD}}$ and

$$\sigma_{ck} - \sigma_{ck}^{\text{CCSD}} = \zeta P_{IJK}^{ABC} (b_{AIBJ} L_{kcKC} - b_{AIBK} L_{kcJC} + b_{AJcK} g_{IBkC} + b_{AIcJ} g_{KBkC} - 2 b_{AIcK} g_{JBkC} + b_{AIBk} g_{KcJC} + b_{AKBk} g_{JcIC} - 2 b_{AIBk} g_{JcKC}).$$

$$(21)$$

The equations we have implemented are (19), for Ω_1 , (20), for Ω_2 and ρ , and (21), for σ . For completeness, we note that expressions for energy E and the η vector are unchanged:

$$E = \langle \Phi_0 | e^{-\mathcal{T}} H e^{\mathcal{T}} | \Phi_0 \rangle = E^{\text{CCSD}}, \qquad (22)$$

$$\eta_{\nu} = \langle \Phi_0 | e^{-\mathcal{T}} [H, \tau_{\nu}] e^{\mathcal{T}} | \Phi_0 \rangle = \eta_{\nu}^{\text{CCSD}}.$$
(23)

The generalized overlap. For notational purposes, we denote full space quantities (i.e., with $\mu, \nu \ge 0$) by caligraphic font, \mathcal{X} , reserving X for the excited-excited block ($\mu, \nu > 0$). Then we can write

$$\boldsymbol{\mathcal{A}} = \begin{pmatrix} 0 & \boldsymbol{\eta}^T \\ 0 & \mathbf{A} \end{pmatrix} \tag{24}$$

and

$$\boldsymbol{\mathcal{Q}} = \begin{pmatrix} 1 & 0 \\ \mathbf{q} & \mathbf{Q} \end{pmatrix}, \quad q_{\mu} = \langle \Phi_{\mu} | e^{\mathcal{T}} | \Phi_{0} \rangle, \quad Q_{\mu\nu} = \langle \Phi_{\mu} | e^{\mathcal{T}} | \Phi_{\nu} \rangle.$$
(25)

Note that since we use a biorthonormal basis for Q and A, the elementary overlap matrix S (the overlap of the $|\Phi_{\mu}\rangle$) enters the expression for the generalized overlap f:

$$\mathcal{A} + E_0 \mathbf{I} = \mathcal{Q}^{-1} \mathcal{S}^{-1} \mathcal{H} \mathcal{Q}, \qquad (26)$$

where \mathcal{H} is H expressed in the elementary basis (the kets $|\Phi_{\mu}\rangle$). With this notation, the generalized overlap f between the state vectors \mathcal{R}_k and \mathcal{R}_l reads

$$f(\mathcal{T}) = \mathcal{R}_k^T \mathcal{Q}^T \mathcal{S} \mathcal{Q} \mathcal{R}_l, \qquad (27)$$

an overlap over the positive definite matrix $\mathcal{Q}^T \mathcal{S} \mathcal{Q}$. In block-form, we moreover have

$$\boldsymbol{\mathcal{S}} = \begin{pmatrix} 1 & 0\\ 0 & \mathbf{S} \end{pmatrix}.$$
 (28)

To derive a useful expression for f, we separate the reference and excited contributions. Note that the left and right excited states satisfy

$$\boldsymbol{\mathcal{AR}}_{n} = \omega_{n} \, \boldsymbol{\mathcal{R}}_{n}, \quad \boldsymbol{\mathcal{L}}_{n}^{T} \, \boldsymbol{\mathcal{A}} = \omega_{n} \, \boldsymbol{\mathcal{L}}_{n}^{T}, \tag{29}$$

where the left ground state vector is determined from the multiplier equation⁴³

$$\mathcal{L}_0^T = (1 \ \overline{\mathbf{t}}^T), \quad \overline{\mathbf{t}}^T \mathbf{A} = -\boldsymbol{\eta}^T.$$
(30)

From this it is straight-forward to show that

$$\mathcal{L}_{n}^{T} = (0 \mathbf{l}_{n}^{T}), \quad \mathcal{R}_{n} = \begin{pmatrix} -\overline{\mathbf{t}}^{T} \mathbf{r}_{n} \\ \mathbf{r}_{n} \end{pmatrix}, \quad \mathbf{A} \mathbf{r}_{n} = \omega_{n} \mathbf{r}_{n}, \quad \mathbf{l}_{n}^{T} \mathbf{A} = \omega_{n} \mathbf{l}_{n}^{T}, \quad n > 0.$$
(31)

Substituting the block forms of \mathcal{Q} and \mathcal{R}_n into the expression for f gives

$$f(\mathcal{T}) = \mathbf{r}_k^T (\mathcal{N} \, \overline{\mathbf{t}} \, \overline{\mathbf{t}}^T + \mathbf{Q}^T \mathbf{S} \, \mathbf{Q} - \mathbf{Q}^T \mathbf{S} \, \mathbf{q} \, \overline{\mathbf{t}}^T - \overline{\mathbf{t}} \, \mathbf{q}^T \mathbf{S} \, \mathbf{Q}) \, \mathbf{r}_l = 0, \tag{32}$$

where $\mathcal{N} = 1 + \mathbf{q}^T \mathbf{S} \mathbf{q}$. This is the implemented expression for the generalized overlap. The vector \mathbf{q} can be evaluated as

$$q_{ai} = t_i^a, \quad q_{aibj} = \frac{1}{1 + \delta_{ai,bj}} (t_{ij}^{ab} + t_i^a t_j^b).$$
(33)

The transformation $\mathbf{y} = \mathbf{Q} \mathbf{x}$ is

$$y_{ai} = x_{ai}, \quad y_{aibj} = x_{aibj} + \frac{1}{1 + \delta_{ai,bj}} (t_j^b x_{ai} + t_i^a x_{bj}).$$
 (34)

The transformation $\mathbf{y} = \mathbf{Q}^T \mathbf{x}$ can be written

$$y_{ai} = x_{ai} + \sum_{ck} t_k^c x_{aick}, \quad y_{aibj} = x_{aibj}.$$
(35)

Finally, $\mathbf{y} = \mathbf{S} \mathbf{x}$ can be written

$$y_{ai} = 2 x_{ai}, \quad y_{aibj} = 2 (1 + \delta_{ai,bj}) (2 x_{aibj} - x_{ajbi}).$$
 (36)

Implementation tests. The following tests of were performed.

- For a given value of ζ , the excitation energies ω_n derived from the left and right eigenvalue problems are identical. Thus, **A** and **A**^T are internally consistent.
- For a given value of ζ , the identity⁴³

$$A_{\mu\nu} = \frac{\partial \Omega_{\mu}}{\partial t_{\nu}},\tag{37}$$

evaluated by numerical differentiation and by transformation of elementary basis vectors, is satisfied for the LiH molecule. Thus, Ω and \mathbf{A} are internally consistent. Moreover, by the previous test, Ω , \mathbf{A} , and \mathbf{A}^T are internally consistent.

• We confirmed that

$$\overline{\mathbf{t}}^T = \frac{\mathbf{q}^T \mathbf{S} \mathbf{Q}}{1 + \mathbf{q}^T \mathbf{S} \mathbf{q}},\tag{38}$$

is satisfied for H₂, indicating that the implementation of **q** and **Q** are correct. This identity can be shown to be valid from the completeness of $T = T_1 + T_2$.

• For two states of the same symmetry in H₂, we confirmed that

$$\mathcal{R}_{k}^{T} \mathcal{Q}^{T} \mathcal{S} \mathcal{Q} \mathcal{R}_{l} = 0$$
(39)

is correct to the accuracy that the amplitudes and eigenvectors are converged.

• Noting that

$$Q_{\mu\nu} = Q_{\mu\nu}(\mathcal{T}) = \langle \Phi_{\mu} | e^{\mathcal{T}} | \Phi_{\nu} \rangle, \quad Q_{\mu\nu}^{-1} = \langle \Phi_{\mu} | e^{-\mathcal{T}} | \Phi_{\nu} \rangle = Q_{\mu\nu}(-\mathcal{T}), \tag{40}$$

we confirmed that $\mathbf{Q}(\mathcal{T}) \mathbf{Q}(-\mathcal{T})$ and $\mathbf{Q}^T(\mathcal{T}) \mathbf{Q}^T(-\mathcal{T})$ equal the identity matrix **I** for the implemented **Q** and \mathbf{Q}^T transformations.

• We confirmed that $\mathbf{q}^T \mathbf{S} \mathbf{Q} \mathbf{x}$ and $\mathbf{x}^T \mathbf{Q}^T \mathbf{S} \mathbf{q}$ are equal, indicating that \mathbf{Q} and \mathbf{Q}^T are internally consistent.

The algorithm. We adopt a self-consistent approach. For a fixed triple amplitude, t_{μ_3} , the ground state amplitude equations, $\mathbf{\Omega} = 0$, are first solved for t_{μ_1} and t_{μ_2} . Given the converged singles and doubles amplitudes, the excited states \mathbf{r}_i are found and the overlap $f(\mathcal{T})$ evaluated. A Newton-Raphson algorithm, designed to locate a zero of the overlap function $f(\mathcal{T})$, then provides the next triple amplitude t_{μ_3} . These steps are repeated until both the ground state equations are satisfied and $f(\mathcal{T}) = 0$. See Algorithm 1.

The cluster operator. In the similarity constrained theory, a particular triple excitation is used. In Table 1, we list the energies obtained for hypofluorous acid using twelve different triple excitations.

TABLE 1. Energies obtained by various triple excitations τ_{IJK}^{ABC} for the geometry $R_{OH} = 1.14$ Å, $R_{OF} = 1.32$ Å, and $\vartheta_{HOF} = 91.0^{\circ}$. We list CC2, SCCSD, CCSD, and CC3 energies given in Hartrees and the aug-cc-pVDZ basis. Dashes (–) denote that we were unable to converge the SCCSD equations. The first excitation listed in the table was used in the paper.

$\begin{pmatrix} A & B & C \\ I & J & K \end{pmatrix}$	E_0	E_1	E_2	ω_1	ω_2	ζ
$\begin{pmatrix} 10 & 2 & 2 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1605	-174.8452	-174.8440	0.3153	0.3165	1.6688
$\begin{pmatrix} 10 & 2 & 8 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1619	-174.8445	-174.8435	0.3174	0.3184	-0.6551
$\begin{pmatrix} 10 & 2 & 10 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1611	-174.8467	-174.8431	0.3144	0.3180	2.2880
$\begin{pmatrix} 8 & 2 & 2 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1605	-174.8448	-174.8434	0.3157	0.3170	1.6531
$\begin{pmatrix} 8 & 2 & 8 \\ 7 & 5 & 8 \end{pmatrix}$	—	—	—	—	—	_
$\begin{pmatrix} 8 & 2 & 10 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1613	-174.8448	-174.8436	0.3165	0.3176	0.4853
$\begin{pmatrix} 3 & 1 & 1 \\ 8 & 8 & 5 \end{pmatrix}$	-175.1623	-174.8455	-174.8430	0.3168	0.3193	2.7638
$\begin{pmatrix} 10 & 1 & 1 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1639	-174.8445	-174.8416	0.3195	0.3223	-1.3795
$\begin{pmatrix} 10 & 1 & 2 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1616	-174.8451	-174.8441	0.3165	0.3175	-0.4178
$\begin{pmatrix} 10 & 1 & 3 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1639	-174.8438	-174.8428	0.3201	0.3211	-1.0914
$\begin{pmatrix} 8 & 1 & 1 \\ 7 & 5 & 8 \end{pmatrix}$	-175.1597	-174.8469	-174.8453	0.3127	0.3144	1.7677
$\begin{pmatrix} 8 & 1 & 2 \\ 7 & 5 & 8 \end{pmatrix}$	_	_	_	_	-	_
CC2 CCSD CC3	-175.1590 -175.1619 -175.1745	-174.8600 -174.8451 -174.8585	-174.8440 -174.8437 -174.8558	$0.2990 \\ 0.3168 \\ 0.3160$	0.3150 0.3181 0.3187	

Left generalized orthogonality. We have chosen to enforce orthogonality of the right eigenvectors in the present study, but, for completeness, we list the equations necessary to enforce orthogonality among the left eigenvectors here. The left overlap f_L can be written

$$f_L(\mathcal{T}) = \mathcal{L}_k^T (\mathcal{Q}^T \mathcal{S} \mathcal{Q})^{-1} \mathcal{L}_l.$$
(41)

By block inversion of $\boldsymbol{\mathcal{Q}}$ and $\boldsymbol{\mathcal{S}}$, we have

$$\boldsymbol{\mathcal{Q}}^{-1} = \begin{pmatrix} 1 & 0 \\ -\mathbf{Q}^{-1}\mathbf{q} & \mathbf{Q}^{-1} \end{pmatrix}, \quad \boldsymbol{\mathcal{S}}^{-1} = \begin{pmatrix} 1 & 0 \\ 0 & \mathbf{S}^{-1} \end{pmatrix}.$$
(42)

and therefore

$$(\boldsymbol{\mathcal{Q}}^{T}\boldsymbol{\mathcal{S}}\boldsymbol{\mathcal{Q}})^{-1} = \begin{pmatrix} 1 & 0 \\ -\mathbf{Q}^{-1}\mathbf{q} & \mathbf{Q}^{-1} \end{pmatrix} \begin{pmatrix} 1 & 0 \\ 0 & \mathbf{S}^{-1} \end{pmatrix} \begin{pmatrix} 1 & -\mathbf{q}^{T}\mathbf{Q}^{-T} \\ 0 & \mathbf{Q}^{-T} \end{pmatrix}$$

$$= \begin{pmatrix} 1 & -\mathbf{q}^{T}\mathbf{Q}^{-T} \\ -\mathbf{Q}^{-1}\mathbf{q} & \mathbf{Q}^{-1}(\mathbf{S}^{-1} + \mathbf{q}\mathbf{q}^{T})\mathbf{Q}^{-T} \end{pmatrix}.$$

$$(43)$$

Now, because the reference term of \mathcal{L}_k is zero (it is orthogonal to \mathcal{R}_0), we can write

$$f_L(\mathcal{T}) = \mathbf{l}_k^T \mathbf{Q}^{-1} (\mathbf{S}^{-1} + \mathbf{q} \, \mathbf{q}^T) \mathbf{Q}^{-T} \, \mathbf{l}_l.$$
(44)

Hypoflorous acid: intersection point, normal modes, seam, and branching plane vectors.

Intersection point. The studied intersection geometry hypofluorous acid is

$$R_{\rm OH} = 1.1400000 \,\text{\AA}, \quad R_{\rm OF} = 1.3184215 \,\text{\AA}, \quad \vartheta_{\rm HOF} = 91.0585000^{\circ}, \tag{45}$$

where the triple amplitude is $\zeta = 1.6178960762$. For this geometry and amplitude, the overlap is below 10^{-6} and the energies degenerate to 10^{-6} :

$$\omega_1 = 0.3163264850 \text{ Hartrees}, \quad \omega_2 = 0.3163274291 \text{ Hartrees}.$$
 (46)

Normal modes. We specify the nuclear cartesian coordinates as

$$\mathbf{R} = (O_x, O_y, O_z, H_x, H_y, H_z, F_x, F_y, F_z)$$
(47)

in the following. From a vibrational Hartree-Fock calculation using the Cfour $program^{58}$, we obtained a set of normal modes,

$$\mathbf{Q}_1 = (0.7370, -0.0071, 0.0000, -0.0070, 0.0211, 0.0000, -0.6750, 0.0017, 0.0000),$$
(48)

$$\mathbf{Q}_2 = (0.0749, -0.2371, 0.0000, -0.7773, 0.5604, 0.0000, 0.1103, 0.0885, 0.0000),$$
(49)

$$\mathbf{Q}_3 = (0.0773, 0.1431, 0.0000, -0.5890, -0.7874, 0.0000, 0.0647, 0.0500, 0.0000).$$
(50)

The cartesian coordinate vector at the intersection point is

$$\mathbf{R}_0 = (-1.308090861096777, 0.135129007453069, 0.000000000000000,$$

$$-1.470679327231972, -2.013015024947860, 0.0000000000000000,$$
(51)

1.179309062794356, -0.006980060310293, -0.00000000000000).

The seam and branching plane vectors. By performing small displacements in the normal modes \mathbf{Q}_i , we found the basis $\{\mathbf{g}, \mathbf{h}\}$ of the branching plane and the seam **s**. In the basis of the normal modes,

$$\mathbf{g} = (0.972636, -0.160489, 0.167996), \tag{52}$$

$$\mathbf{s} = (0.220983, 0.407941, -0.885862), \tag{53}$$

$$\mathbf{h} = (0.073639, 0.898745, 0.432243). \tag{54}$$

Note that these vectors are expected to have some numerical imprecision, arising from the finite number of fixed-point calculations on which they are based (s and g are nearly but not perfectly orthogonal, 89.96°) and that the \mathbf{Q}_i is given to four decimal places.